



# Market sizing and Network Assessment for the Construction Equipment in the UAE



**Sector-** Earth-moving & Construction Equipment

**Business Practice-** Business Consulting\*

#### The Need

Client, a large conglomerate in the GCC region wanted to estimate the market size, competition landscape, and market growth opportunities for earthmoving & construction equipment.

### Our Approach

An extensive study was conducted involving interviews with all key stakeholders in the industry including the Construction Equipment Suppliers, Equipment Rental companies, Construction & contracting companies to estimate the market size and to understand the competition strengths as well as market's need gaps.

Design: Combination of extensive Secondary Research, IDIs (In-depth Interviews) with various stakeholders, and study on Import-export statistics

## The Outcome

The study provided a clear picture of the key growth sub-segment, key differentiators required, need drivers and size of the market.

\*Business consulting team's experience operating under a different brand, 4SiGHT Business Consulting

#### **Case Studies**



Product and cost optimization research for cheese



Stakeholder satisfaction measurement by the Tourism authority



Packaging revamp research



Customer experience
management research among
banking customers



Proposition development for personal finance & home finance



Customer experience
management research, mapping
different customer journeys



Communication routes evaluation research



Employee engagement research



Online shopping, payments attitudes & behavior research

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